Self Service Tools

When life is easy, you smile more. Since we're powered by our members' smiles, we developed self-service tools that make life easier. You can do everything you need to from the comfort of your home or on the go:



Check Balances

Find out where all your money went.



Set Up Alerts

Customize your own red flags and we'll keep you notified



Check Your Statement

You don't want to, but you really should.



Deposit Checks

Click. Send.
Deposited. That was easy.



Freeze Cards

Can't find your card? Turn it off in case someone else does.



Update Contact Information

Keep it current, and we'll keep you informed.



Pay Bills

Remember postage stamps? We don't either.



Activate New Debit/ Credit Card

It's spiffy, it's shiny, and it's yours.



Send Secure Messages

Our IT guy asked us to add this one.



Transfer Money

When your funds are in this account and you need them in that account.



Change Your PIN

Don't get stuck with an old PIN. Keep it fresh.

Bank By Phone Automated Phone Banking

(972) 263-9931 or (800) 235-0379 toll free

First Time Users:

Follow the prompts to create your access code. Once your access code is set up, you can opt in to Expert Mode, which allows you to quickly enter Service Codes rather than listening through menus.

How to set up Expert Mode:

- 1. Enter your account number followed by the # sign
- 2. Enter your PIN number followed by the # sign
- 3. Enter the last four digits of your Social Security Number
- 4. Press 7 for "additional options"
- 5. Press 5 for "expert mode"
- 6. Press 1 to confirm your choice

Service Codes can be found on the reverse side of this document, or at

TexasTrustCU.org/BankByPhone

Bank by Phone Service Codes

Balance Inquiries

- 30 Checking information
- 31 Savings information
- 32 Account balances
- 33 List of open shares

Funds Transfers

- 10 Transfer funds from savings to checking
- 11 Transfer funds from checking to savings
- 12 Transfer funds from one share to another
- 13 Transfer funds from loan to savings
- 14 Transfer funds from loan to checking
- 15 Transfer funds from loan to specific share
- 16 Transfer payment from savings to loan account
- 17 Transfer payment from checking to loan account
- 18 Transfer payment from specified share account to loan account

Withdrawals

- 20 Withdraw funds from savings account
- 21 Withdraw funds from checking account
- 22 Withdraw funds from specified share account
- 23 Obtain line of credit advance

Loan Information

- 34 List of open loans
- 35 Current loan payment information
- 36 Current loan information
- 39 Mortgage loan information
- 56 Loan advance history
- 80 Loan payoff amount
- 84 Apply for new loan

Checking Info

- 46 Check clearance history
- 51 Check clearance by check number range

History Inquiries

- 40 Specific check clearance inquiry
- 41 Payroll deposit inquiry
- 42 Share account last deposit inquiry
- 43 Recent transactions
- 44 Loan account history
- 45 Share deposit history
- 47 ATM transaction history
- 48 ACH transaction history
- 49 Payroll transaction history
- 50 Loan payment history

Additional Options

- 60 Dividends and interest information
- 61 Loan interest payment history
- 62 Contribution and tax information
- 70 Transfer to live operator
- 92 Set system language
- 95 Choose regular or expert menu mode
- 96 Change PIN
- 97 Change member login
- 98 Disconnect from Bank by Phone
- 99 List of all transaction codes